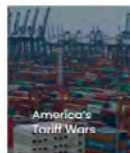


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18 September 2019

Challenges for Investors in 2019 and Beyond

The US has done well, but for how much longer?

The fiscal surge following the launch of the government's new tax policy upended many market forecasts. The resultant uptick in earnings and growth, along with the appreciation of the dollar against other major currencies was a welcome boost amidst ongoing political turmoil. But this surge is not expected to last, and the first question investors need to be asking is "Will the Fed be able to slow the fall?"

The Fed's interest rate increase policy could have a drastic effect on market behavior, and it is likely the dollar will take a downturn. The US government's unpredictability and revolving-door policy will likely make outcomes even more uncertain.



Recession doom-sayers issue warnings for 2020.

Following the Fed's policy are worries over the direction that corporate growth and earnings will take this year. Corporate debt-to-cash ratios alone are reasons to worry. The increasing gap between corporate and US government bond rates has led to calls for corporations to mend their ways and slow these damaging policies. Whether that can happen in 2019 remains to be seen, recent economic indicators are not optimistic.

US equities still worth a look.

If the economic shock can be cushioned by appropriate monetary policies by the Fed, there will still be value to be found in equities in 2019. The S&P has done well so far in 2019, investors should be wary of overvaluation though.

Investors looking to the east left to wonder.

US-China trade relations may be on the rocks, but a strengthening yuan (+7%), and a focused approach on stimulus from the Central Bank seem to be helping the economy. With bank lending standards relaxed, and government borrowing expanded to as high as 3% of GDP, some stability can be expected for this year at least. The question is whether the ongoing trade war with the US will upset the status quo. With no end in sight for this spat, corporate assets could start being squeezed, and inflation reawakened. Alongside potential China problems, there is pressure on emerging markets in other Asian countries, including Japan.

Emerging markets offer opportunity.

The emerging markets have generally continued to improve, yet 2017 highs have never been regained. Luckily global growth, while slowing, has remained stable. Growth, barring a dip in May, has continued in 2019 so far, but these opportunities remain vulnerable to shifts on a global level.

Investors need to keep an eye out for any change in the weather.

Most analysts do not see recession right around the corner, but they are urging investors to stay flexible and be ready to change direction. It is unclear whether the anticipated downward trend will signal a short post-peak dip, or something more serious.

With geopolitical events having an increasingly greater impact on profit in 2019, investors must watch out for changes in policy that will have short and long term effects.

At Bear Stearns we continuously monitor global trends and adjust our strategies accordingly to provide the highest level advice and opportunities to our clients.

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developing the bond market in response to President Franklin Roosevelt's infrastructure development initiatives as the country struggled out of the Depression. Through the subsequent decades Bear Stearns continued to be a revolutionary driving force in bond trading and during the 1940's was instrumental in the evolution of the rail industry through key mergers and acquisitions.

By 1948 international expansion began and through the 50's became one of the originators of block trading strategies. Throughout the 1960's Bear Stearns became a household name among investors and was highly successful in pioneering the retail business model we know today developing into a financial powerhouse that continued to make history in the trendsetting strategies and key investments that they developed. By the 1980's Bear Stearns had become a billion dollar powerhouse and grew into a publicly traded company in 1985 becoming globally recognized as a dominant full service investment brokerage and investment banking firm specializing in capital markets, securities trading and lending, wealth management and global clearing services until it was acquired by a global Investment Bank and ceased operations in 2008 during the global financial crisis of that time.

The firm has been revitalized by a partnership with a group of influential investment bankers and a select group of private investors. The New Bear Stearns continues the legacy of forward thinking and global investment banking reach across most major financial markets of the world.

We provide specialized financial services for exclusive corporations, governments, financial institutions and select private individuals across a wide range asset of management and investment banking products.

The New Bear Stearns is committed to leading change initiatives to improve economic practices. Bear Stearns will be at the forefront of restructuring those practices for the benefit of humanity and the environment. The New Bear Stearns maintains regional offices on five continents.

Bear Stearns Is The New Leader In Sustainable Growth

The original Bear Stearns was started on May 1, 1929 as a US based Equity Trading house with a partnership between Joseph A. Bear, Robert B. Stearns and Harold C. Mayer. The company thrived in the booming post war capital expansion surge bringing investment options to the masses. Bear Stearns showed its depth and resolve by not only surviving the Great Depression but avoiding the devastating layoffs and closures that were so common during that period. Bear Stearns was instrumental in making history by



Corporate Social Responsibility

11 November 2019

Today's enlightened consumers expect increased accountability from those with whom they do business. A shift in social expectations toward greater social, environment and economic outcomes.

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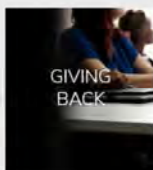


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CULTURE

At Bear Stearns, we believe that the best corporate ethics start with a core system of values. We believe that ethics must go beyond what the laws, regulations and rules of finance require. We strive to provide the best options and opportunities for our clients. We believe in doing what is right, the first time and all the time. We employ lessons learned from our corporate history and the industry best practices. Our Board of Directors is structured to hold our senior management accountable for the company's performance and actions. We believe in taking responsibility and owning our corporate mission at all levels of our organization. The board ensures that we maintain the highest levels of compliance, conduct, risk mitigation, social and economic responsibilities, and stay atop all current and emerging issues in our industry and around the world. The concerns raised by stakeholders, regulators, and advocates are considered and applied to corporate decisions and policies when deemed appropriate. We believe that people are still the best assets of any business and we purposefully seek out the best candidates from diverse backgrounds and areas of expertise. We believe in providing an inclusive and diverse work environment to attract and retain top talent. We utilize strategies to provide growth opportunities for our employees. We stand firmly committed to our goal of 'giving back' around the world and incorporate that concept in every transaction and through our employees.

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GIVING BACK

MAKING CAPITAL WORK FOR THE
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Bear Stearns accepts philanthropic proposals by invitation only. Please note that invitations are based on the following external Legal Entity, Transparent Organization, and Successful Track Record. Bear Stearns does not accept letters of inquiry or unsolicited proposals.

At Bear Stearns, we believe in 'Giving Back' to those around us. We hold the values of ethical and sustainable growth in highest esteem. Bear Stearns is dedicated to philanthropic and public activities. We actively seek opportunities to make a difference in the communities we serve. We look for the best projects to devote resources to for improving the global community. We believe that economic growth and prosperity should be shared with all people. We strongly encourage our employees to participate in volunteer programs that benefit others. We provide opportunities for volunteer work through our Bear Stearns Volunteer Reward Program. The Program provides a bonus incentive plan for those who choose to participate. We also consider volunteer work when we look to promote from within. We provide access to our firm's volunteer talent to assist and provide guidance in areas such as job creation, small business expansion, environmental projects, community and education projects. The Bear Stearns Foundation is committed to reaching the goal of \$100 million in 'Giving Back' projects by the year 2025.



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OUR PURPOSE



Our purpose is multifaceted. We at Bear Stearns strive to be the best in class at helping those we serve achieve their highest financial goals. We are committed to maintaining responsible growth that focuses on improving governance, social and environmental leadership. Across all lines of our business, this focus is paramount to our corporate beliefs. We believe in accountability, integrity, innovative strategies, value-based opportunities and providing options that allow us to thrive with our clients and the communities in which we operate.



Clean Meat: The Next Food Revolution?

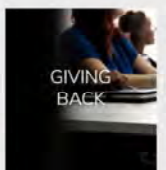
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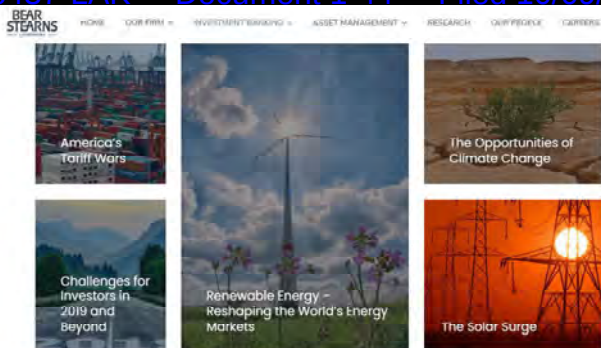
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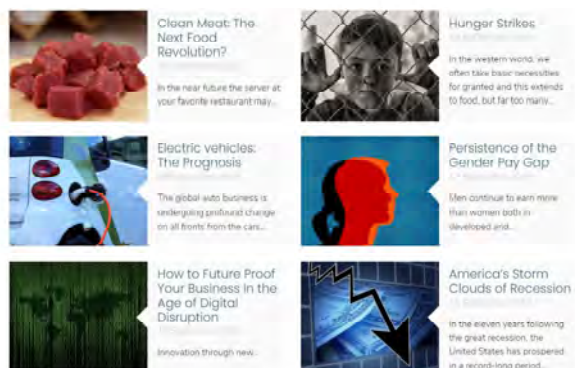
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CURRENTLY WE ARE ACTIVELY INVOLVED IN THE FOLLOWING SECTORS:

- Renewable energy
- Climate change
- Sustainable agriculture
- Healthcare
- Education
- Housing
- Micro-finance
- Pollution prevention
- Gender lens investing
- Infrastructure
- Water
- Indigenous

Find out more



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OUR RESPONSIBILITY

WE BELIEVE IN RESPONSIBLE CONDUCT. OUR MANTRA, "MAKING CAPITAL WORK FOR THE BENEFIT OF ALL," IS A PRINCIPAL THAT GUIDES US THROUGH OUR DAY-TO-DAY OPERATIONS.

We are committed to adhering to our Code of Conduct and assuming corporate responsibility in every facet of our work.



BEAR STEARNS ACTION AREAS:



PHILANTHROPY

The Bear Stearns Foundation is dedicated to working with nonprofit organizations to "give back" in the following areas:

- Job creation in emerging economies
- Globally focused small business enterprises
- African management and infrastructure projects
- Community development
- Education efforts for the underserved and underprivileged

COMMUNITY ENGAGEMENT

Bear Stearns provides local opportunities for employees to utilize their talents to aid the communities in which they work and live. We believe that our employees understand the powerful benefits of giving back through fundraising efforts and volunteering activities. Our Volunteer Reward Program rewards our employees in more ways than just financial incentives from our company. It provides benefits that can only come from helping others and witnessing the positive impacts of such.



SOCIAL & ENVIRONMENTAL

At Bear Stearns, we are committed to the highest standards of ethical behavior and business practices. We exceed all our customers and stakeholders' ethical and environmental standards. We carefully evaluate and develop an understanding of each client's business, expertise and reputation. We use a robust approach in our risk management practices for each entity to ensure that best results for our clients' long-term interests, in doing so, we ensure sustainable growth practices that better serve the clients, communities and our firm.

BEAR STEARNS' SUSTAINABLE BUSINESS OPERATIONS

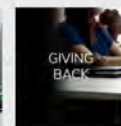
Our company is dedicated to reducing waste in our corporate operations. We primarily focus on reduction of energy consumption, recycling efforts, and water efficiency. Additionally, we promote environmentally friendly forms of transportation, energy efficient products, the righting and making our offices, waste water reduction and recycling.



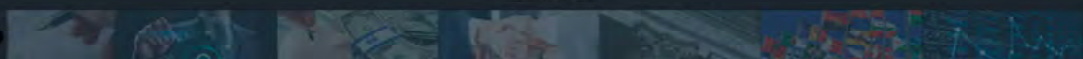
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- Athletic teams or social groups
- Endowments or capital campaigns (exceptions are made by invitation only)
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15 September 2019

America's Storm Clouds of Recession

Key Points

- The ongoing trade war with China is devaluing their currency and China is retaliating at the US tariffs by halting imports of American goods, including grain.
- The wide yield curve of US Treasury Bonds is a concern for the economy because they can indicate a downturn.
- Manufacturing is declining globally except for the United States and Canada.
- Expanding US tariffs are compelling China to implement an economic stimulus.

In the eleven years following the great recession, the United States has prospered in a record-long period of growth. However, recent political and economic developments have threatened this growth. In the last eighteen months the US has steadily raised tariffs on Chinese imports, leading to their retaliation with their own tariffs. These retaliations have included the halting of American grain imports and a revaluation of the Yuan. Yesterday these developments lead to a 790 point fall in the Dow Jones Industrial Average (DJIA).

While the stock market has rebounded from this momentary instability, there are signals that the business cycle could be entering a period of economic instability.



Inverting Government Debt

On Monday, the yield curve of United States Treasury Bonds reached a peak spread of 32 points. The yield curve is a measure of the difference in bond interest rates. In a nominal economy, the longer maturity bond should have a higher yield than a shorter maturity bond. However in recent months the curve has inverted, with the shorter term 3-month bonds producing higher yields than 10-year bonds. The last time this inversion occurred in 2007, the economy was unstable and would soon enter a recession. This inversion also preceded recessions of the last fifty years.

The Manufacturing PMI Index Recession

The investment bank J.P. Morgan surveys manufacturing globally to compute their PMI index. This PMI index is a composite score of seven figures unique to each economy. They are new orders, new exports, employment, input prices, output prices, and future output. In the last three months, all of these figures except for input prices and future output have declined overseas. This manufacturing recession is already in progress in the Pacific countries of China, Japan, South Korea, and Taiwan. Manufacturing is also in recession in the European countries of France, Germany, and the United Kingdom. However the PMI Index is still growing marginally in the United States and Canada. This growth is unlikely to continue with the 10% tariffs about to be implemented by the Trump Administration.

The China Stimulus

With President Trump's latest threat to tax over three hundred billion dollars of Chinese imports at a 10% tariff on top of existing tariffs, the Chinese are concerned that the tariffs will lead to a contraction of their economy from 6.5% to 6%. In order to combat this downturn, analysts at Goldman Sachs are speculating that China will soon implement a stimulus in the form of tax cuts. The Goldman analysts are also expecting a 2.7% decline in Chinese exports. This decline could further compel China to expand its stimulus beyond the tax cuts.

Recession is a threat to every business. Managers need to educate themselves on the details of international economics to best prepare for the incoming recession.

At Bear Stearns we watch macro-economic indicators on a national and global scale vigilantly seeking ways to protect and provide opportunities to our clients across all sectors. With each downturn, recession or market shift comes opportunity for those that have the right information. Providing that information to our clients is our commitment.

For more information contact us at: info@bearsteams.com

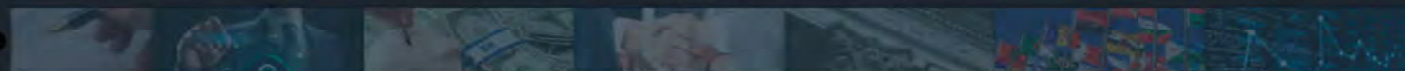
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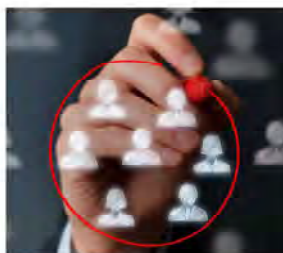
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EQUITY ORIGINATION GROUP

The Equity Origination Group specializes in working with corporations raising capital and executes financing deals such as IPOs, follow-on offerings, block trades, share repurchases as well as private placements across a broad range of industry sectors on a global scale. We pride ourselves in achieving success through each step of the transaction through the most challenging market conditions.

SYNDICATE GROUP

In order to diversify the risk involved in many of the larger equity deals it is standard practice to work with other banks and financial institutions to collaborate on deal execution. The Syndicate Group specializes in initiating and managing these partnerships or integrating with an existing framework.



CONVERTIBLE BONDS GROUP

Equity-linked convertible bonds are a powerful option for many corporations looking to raise capital. The Convertible Bonds Group works with corporations to identify opportunity and offers advice on deal strategies as well as advises and facilitates execution of the strategy.

PRIVATE PLACEMENT GROUP

The Private Placement Group works with corporations to execute the sale of equity outside the broad market offerings. By advising on timing and strategy and attracting groups of key target investors across many sectors and geographical areas our Private Placement Group is instrumental in accessing capital for most types of mid to large corporations.



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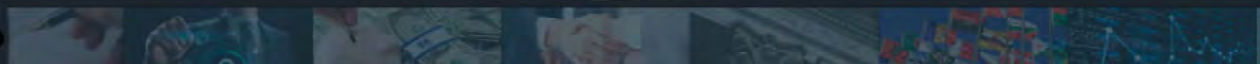
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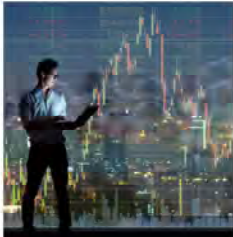


FINANCING

THE FINANCING DIVISION OF BEAR STEARNS IS OUR DEBT UNDERWRITING DEPARTMENT


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We create capital with our clients worldwide across many sectors by providing a wide range of debt placement options and strategies. Our Financing Division is broken into the following categories:




LEVERAGED FINANCE CAPITAL MARKETS GROUP

Our Leveraged Finance Capital Markets Group provides a full range of services and advisory underwriting of bank debt, leveraged loans, bridge financing, mezzanine debt, products, and high yield bonds for high-growth, global corporate clients including restructuring, consultation, enhancing strategies and leveraged buyouts. Through effective collaboration with our risk management partners we provide financing and strategic advice across most industry sectors.




LIABILITY MANAGEMENT GROUP

The Liability Management Group provides creative and risk management solutions to mitigate exposure to all kinds of transactions at various stages of a corporate's growth cycle. From finance companies, commercial banks, PFI, and Enterprise Risk Management we deliver solutions to clients around the world.




PRIVATE DEBT SERVICES GROUP

The Private Debt Services Group provides a wide range of creative and customized financing solutions to high-growth, global clients. Our team is comprised of experts in leveraged buyouts, mezzanine debt, structured finance, and other private debt solutions. Through effective collaboration with our risk management partners we provide financing and strategic advice across most industry sectors.



ASIA FINANCING GROUP




Our Asia Financing Group is our fastest growing department. With headquarters in Hong Kong our network of advisors, analysts and bankers are developing a debt, corporate and asset to provide unique solutions to the varied and diverse needs of clients across the complex and evolving economies of the region. Providing corporate and LBO clients unprecedented access to capital and finance options combined with an ever increasing understanding of the region's unique market to us to become the leader in offering to facilitate the growth of our clients across the region.



SOUTH AMERICA FINANCING GROUP


The South America Financing Group consists of a diverse network of professionals across the entire region as well as our New York office. The focus of the team is to bridge the varied services of Bear Stearns Financing Division to the unique needs of the leading and emerging markets. Corporate clients, institutional, LBO and acquisition clients have access to our full range of services. Bear Stearns is currently growing to be a part of the growth and development of many emerging economies across the region.


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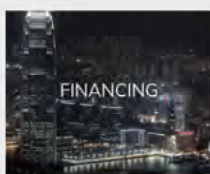
GLOBAL CAPITAL MARKETS

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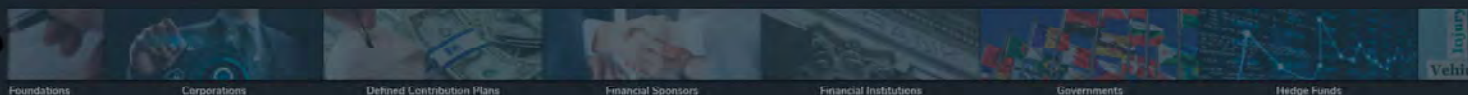
The Global Capital Markets division of Bear Stearns leans on our decades of experience to bring forward-looking wisdom to our client's needs for capital. With a deep understanding of a broad range of industries, political realities and geographical challenges we bring together our expertise in Investment Banking with our background in sales, trading and management of assets to offer our clients powerful options and solutions. We consult in the initiation, development and execution of private and exempt placement of a wide variety of equities, securities, investment and non-investment grade debt. We will bring our global expertise to bear to achieve our client's goals whether it is IPO execution, leveraged buyout, debt offerings or related needs.

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GROWTH PRIVATE EQUITY

Growth Private Equity is a leading source of capital for early stage and mid-stage companies. It provides the capital needed to grow and expand, and is a key driver of economic growth.

Our Guiding Principles

We focus on companies with strong growth potential and a clear path to profitability. We provide the capital and expertise needed to grow and expand, and are a key driver of economic growth.

CORPORATE PRIVATE EQUITY

Corporate Private Equity is a leading source of capital for established companies. It provides the capital needed to grow and expand, and is a key driver of economic growth.

Across a wide range of industries, we provide the capital and expertise needed to grow and expand, and are a key driver of economic growth.



INFRASTRUCTURE

Infrastructure is a leading source of capital for established companies. It provides the capital needed to grow and expand, and is a key driver of economic growth.

Infrastructure is a leading source of capital for established companies. It provides the capital needed to grow and expand, and is a key driver of economic growth.

REAL ESTATE EQUITY

Real Estate Equity is a leading source of capital for established companies. It provides the capital needed to grow and expand, and is a key driver of economic growth.

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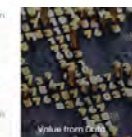


The future of value creation in the private equity market

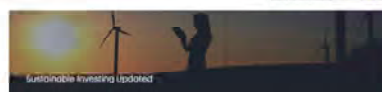
From private equity to public equity, the future of value creation is in the private equity market.

Private equity value creation

The private equity market has achieved strong growth in the last decade, and is expected to continue to grow.

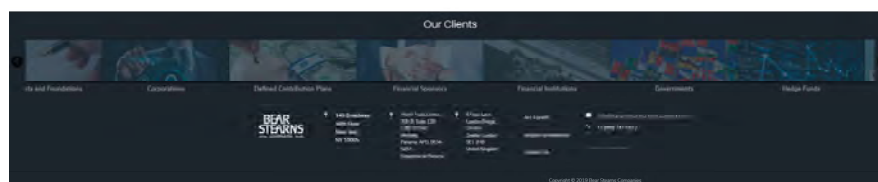


Value from the market

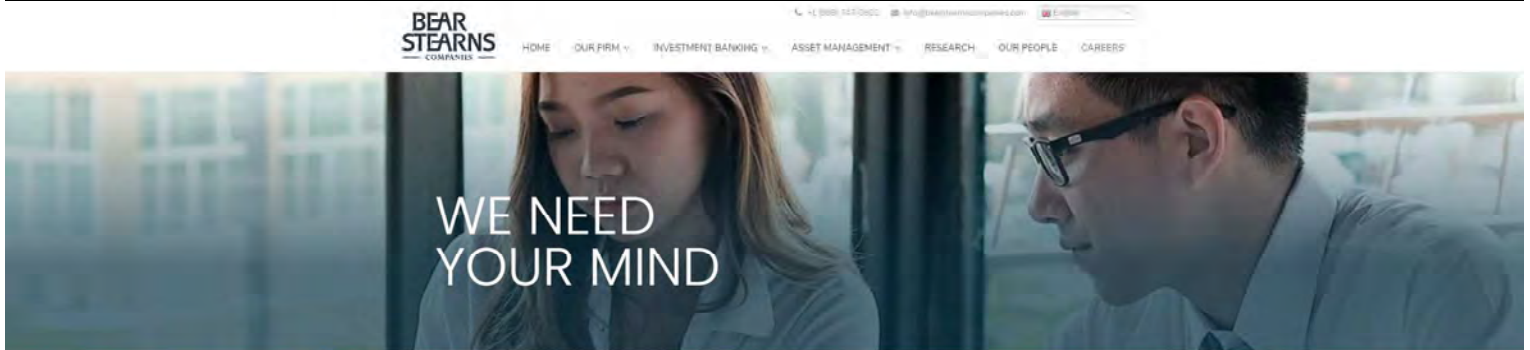


Sustainable Investing updated

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Bear Stearns is currently expanding our team across a broad range of roles. We are a rapidly growing company with teams in place all around the globe. If you're an experienced professional or a student/graduate we would love to hear from you. Please submit a resume and cover letter and our Human Resources Department will get back to you should you be selected for our placement process.

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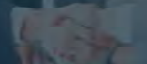



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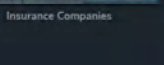
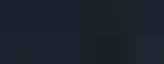
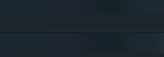
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OUR PEOPLE ARE OUR
GREATEST ASSET



At Bear Stearns we understand and embrace this. Our teams span the globe geographically and our commitment to diversity, inclusion and openness enable us to not only bring a wide breadth of experience and perspective to our collective outlook but position us to meet the needs of our also diverse client base. We are committed to the growth, development and prosperity of every Bear Stearns employee and put action to those words through a myriad of programs made available to the Bear Stearns family. Our Employee Development department works closely with our Human Resources department to continually develop effective infrastructure to ensure our employees have the opportunities to truly flourish. We understand that a happy and enabled workforce is just plain good business.



OUR ACTION PLAN INCLUDES:

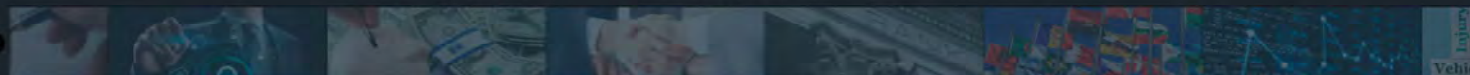
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- Performance Bonus
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- Student Internship Program
- Benefits and shared investment opportunities
- Your Opinion Initiative
- Profit Sharing Programs
- Employee Networks
 - Understanding Disability Forum
 - Working Parent Forum
 - Women's Professionals Forum
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 - Black Professionals Forum
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 - Lesbian, Gay, Bisexual and Transgender Professionals Forum
 - Veterans Support Forum

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Our Research Institute is staffed by a group of highly skilled, well-educated and experienced experts. These individuals provide valuable insights from around the globe at the local level for the areas in which they service. Their collaborative approach allows Bear Stearns to provide a truly unique research experience. This affords us the opportunity to provide the local insights side by side with the overall global insights making our Research Institute best in class when providing a comprehensive view of various world economies. Our clients benefit from our unparalleled approach to research. Our perspectives are a compilation of the best research from each area. We can provide current and often, real time advice to clients seeking investment opportunities in emerging and existing markets.

THE INSTITUTE HAS DEDICATED TEAMS SPECIALIZING IN THE FOLLOWING AREAS:

MACRO ANALYSIS



From market insight, forecasts, recommendations, interest and currency rate prediction across a wide range of sectors and geographies, our analysts combine our unique forward looking macroeconomic perspective with a deep historical understanding of global trends.

CREDIT ANALYSIS



Identify investment opportunities by assessing corporate debt within specific industry sectors and provide insight on specific debt structuring strategies to individual corporations and agencies.

EQUITY ANALYSIS



A global approach to identify investment opportunities across stock markets worldwide.

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